Statement Showing Shareholding Pattern

| | Name of the Company: | THE SOUTH | IERN GAS LIM | IITED | | |] | | |
|---------------|--|---------------------------|------------------------|-------------------|--------------------------------------|--|---------------|--|--|
| | Scrip Code: | 509910 | | Quarter Ended : | 30.6.2014 | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | in dematerialized | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | No. of shares | As a percentage | |
| (A) | Shareholding of Promoter and Promoter Group ² | 3 | 13291 | | 59% | 59% | Nil | Nil | |
| 1 | Indian | 3 | 13291 | | 59% | 59% | Nil | Nil | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 9991 | | 44% | 44% | Nil | Nil | |
| (b) | Central Government/ State Government(s) | | | | 0 | 0 | Nil | Nil | |
| (c) | Bodies Corporate | 1 | 3300 | | 15% | 15% | Nil | Nil | |
| (d) | Financial Institutions/ Banks | | | | 0 | 0 | Nil | Nil | |
| (e) | Any Others(Specify) | | | | 0 | 0 | Nil | Nil | |
| (e-i) | | | | | 0 | 0 | Nil | Nil | |
| (e-ii) | | | | | 0 | 0 | Nil | Nil | |
| | Sub Total(A)(1) | 3 | 13291 | 0 | 59% | 59% | Nil | Nil | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0 | 0 | Nil | Nil | |
| b | Bodies Corporate | | | | 0 | 0 | Nil | Nil | |
| c | Institutions | | | | 0 | 0 | Nil | Nil | |
| d | Any Others(Specify) | | | | 0 | 0 | Nil | Nil | |
| d-i | | | | | 0 | 0 | Nil | Nil | |
| d-ii | | | | | 0 | 0 | Nil | Nil | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0 | 0 | Nil | Nil | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3 | 13291 | 0 | 59% | 59% | Nil | Nil | |
| (B) | Public shareholding | 153 | 9209 | | 41% | 41% | Nil | Nil | |
| 1 | Institutions | 3 | 3135 | | 14% | 14% | Nil | Nil | |
| (a) | Mutual Funds/ UTI | | | | 0 | 0 | Nil | Nil | |
| (b) | Financial Institutions Banks-Syndicate Bank | 1 | 535 | | 2% | 2% | Nil | Nil | |
| (c) | Central Government/ State Government(s) | | | | 0 | 0 | Nil | Nil | |
| (d) | Venture Capital Funds | | | | 0 | 0 | Nil | Nil | |
| (e) | Insurance Companies-LIC/Oriental Ins. | 2 | 2600 | | 12% | 12% | Nil | Nil | |
| (f) | Foreign Institutional Investors | | | | 0 | 0 | Nil | Nil | |
| (g) | Foreign Venture Capital Investors | | | | 0 | 0 | Nil | Nil | |

| (h) | Any Other (specify) | | | | 0 | 0 | Nil | Nil |
|--------|---|-----|-------|---|------|------|------|------|
| (h-i) | | | | | 0 | 0 | Nil | Nil |
| (h-ii) | | | | | 0 | 0 | Nil | Nil |
| | Sub Total (D)(1) | 3 | 3135 | | 14% | 14% | Nil | Nil |
| | Sub-Total (B)(1) | 3 | 3135 | | 1470 | 1470 | INII | INII |
| B 2 | Non-institutions | 150 | 6074 | | 27% | 27% | Nil | Nil |
| (a) | Bodies Corporate | 2 | 200 | | 1% | 1% | Nil | Nil |
| (b) | Individuals | 148 | 5874 | | 26% | 26% | Nil | Nil |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 148 | 5874 | | 26% | 26% | Nil | Nil |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | 0 | 0 | Nil | Nil |
| (c) | Any Other (specify) | | | | 0 | 0 | Nil | Nil |
| (c-i) | | | | | 0 | 0 | Nil | Nil |
| (c-ii) | | | | | 0 | 0 | Nil | Nil |
| | Sub-Total (B)(2) | 150 | 6074 | 0 | 26% | 26% | Nil | Nil |
| (B) | Total Public Shareholding (B)= (B)(1)+(B) (2) | 153 | 9209 | 0 | 41% | 41% | Nil | Nil |
| | TOTAL (A)+(B) | 156 | 22500 | 0 | 100% | 100% | Nil | Nil |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | 0 | | Nil |
| | GRAND TOTAL (A)+(B)+(C) | 156 | 22500 | 0 | 100% | 100% | Nil | Nil |

(I)(a) Statement showing Shareholding Pattern

Name of the Company: The Southern Gas Limited Scrip Code, Name of the scrip, class of security:- 509910, Equity Shares, Ordinary Quarter ended: 30th June,2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company | |
|--|------------------------------|---|---|--|
| Held by Promoter/ Promoter Group | N.A | N.A | N.A | |
| Held by Public | N.A | N.A | N.A | |
| Total | Nil | Nil | Nil | |
| | | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities | |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A | |
| Held by Public | Public N.A | | N.A | |
| Total | Nil | Nil | Nil | |
| Warrants:- | No. of warrants | As a % of total no. of warrant | As a % of total no. of shares of the Company, assuming full conversion of Warrants | |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A | |
| Held by Public | N.A | N.A | N.A | |
| Total | Nil | Nil | Nil | |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | Nil | | | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | F | Encumbered shares (*) | | Details of warrants | | Details of warrants Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------|-----------------------------------|--------------------------|--|-----|---------------------------|---|----------------------------------|---|--|--|--|
| | | No. of Shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A) + (B) + (C) of sub- clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertibl e securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/ (III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Yogita G.Pai Kakode | 5001 | 22.23% | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 5001 |
| 2 | Gautam Pai Kakode | 4990 | 22.17% | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 4990 |
| 3 | Foods & Beverages (India)Pvt.Ltd. | 3300 | 14.67% | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 3300 |
| | TOTAL | 13291 | 59% | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 13291 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | etails of warrants Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------|--------------------------------|-----------------------------|---|----------------------------------|--|---|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Life Insurance Corpn.of India | 1500 | 7 | Nil | Nil | Nil | Nil | 1500 |
| 2 | Oriental Insurance Co.Ltd. | 1100 | 5 | Nil | Nil | Nil | Nil | 1100 |
| 3 | Syndicate Bank | 535 | 2 | Nil | Nil | Nil | Nil | 535 |
| 4 | Shri Upendra Krishna Naik | 435 | 2 | Nil | Nil | Nil | Nil | 435 |
| 5 | Shri Keshav Krishna Naik | 435 | 2 | Nil | Nil | Nil | Nil | 435 |
| 6 | Shri Bhagawant Krishna Naik | 435 | 2 | Nil | Nil | Nil | Nil | 435 |
| 7 | Shri Suhas Narcinva Pai Angle | 500 | 2 | Nil | Nil | Nil | Nil | 500 |
| 8 | Shri Vilas Naracunva Pai Angle | 500 | 2 | Nil | Nil | Nil | Nil | 500 |
| 9 | Smt. Ramabai E.Poy Raiturcar | 700 | 3 | Nil | Nil | Nil | Nil | 700 |
| 10 | Shri Datta E.Poy Raiturcar | 800 | 4 | Nil | Nil | Nil | Nil | 800 |
| | TOTAL | 6940 | 31 | Nil | Nil | Nil | Nil | 6940 |

I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of warrants | | securities tal d I) | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------|---|---------------------|--|--------------------------|--|--|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Life Insurance Corpn.of India | 1500 | 7 | Nil | Nil | Nil | Nil | 1500 |
| | | | | | | | | |
| | TOTAL | 1500 | 7 | | | | | 1500 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | NIL | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| | | | |
| | | | |
| TOTAL | | 0 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------------|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | NIL | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | 1 | 0 | 0 | |

(II)(b) <u>Statement showing details of Depository Receipts (DRs)</u>

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|----------------------------|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | NIL | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| TOTAL | 1 | | 0 | |